

**Exhibit A**

# Break-Up Fee Precedents<sup>(1)</sup>

(\$ in Millions)

Case	Case Number	Petition Date	Total Consideration / Purchase Price	Break-Up Fee	Break-Up Fee as % of Purchase Price	Expense Reimbursement Cap	Total Bid Protection as % of Purchase Price
OYA Renewables Development LLC	24-12574-KBO	Nov-24	\$30.00	\$0.93	3.10%	\$0.50	4.77%
Ultra Safe Nuclear Corp	24-12443-KBO	Oct-24	28.00	1.40	5.00%	NA	5.00%
True Value Co., L.L.C.	24-12337-KBO	Oct-24	153.00	4.59	3.00%	1.53	4.00%
Big Lots, Inc.	24-11967-JKS	Sep-24	762.00	7.50	0.98%	1.50	1.18%
Wheel Pros, LLC	24-11939-JTD	Sep-24	30.00	0.50	1.67%	NA	1.67%
SunPower Corporation	24-11649-CTG	Aug-24	45.00	1.35	3.00%	0.55	4.22%
Casa Systems, Inc.	24-10695-KBO	Apr-24	20.00	0.60	3.00%	0.38	4.88%
NanoString Technologies	24-10160-CTG	Feb-24	220.00	6.60	3.00%	3.30	4.50%
Unconditional Love Inc.	23-11759-153	Oct-23	66.81	2.00	3.00%	0.65	3.97%
Williams Industrial Services Group Inc.	23-10961-BLS	Jul-23	60.00	2.40	4.00%	1.00	5.67%
Plastiq Inc.	23-10671-BLS	May-23	27.50	0.83	3.00%	0.55	5.00%
Structurlam Mass Timber U.S., Inc.	23-10497-CTG	Apr-23	60.00	1.80	3.00%	0.60	4.00%
Independent Pet Partners Holdings, LLC	23-10153-LSS	Feb-23	60.00	0.75	1.25%	0.75	2.50%
Nova Wildcat Shur-Line Holdings, Inc. a/k/a H2 Brands	23-10114-CTG	Jan-23	27.10	0.81	3.00%	0.28	4.01%
Clovis Oncology Inc.	22-11292-JKS	Dec-22	110.00	6.00	5.45%	2.00	7.27%
<b>Median</b>			<b>\$60.00</b>	<b>\$1.40</b>	<b>3.00%</b>	<b>\$0.65</b>	<b>4.22%</b>
<b>Average</b>			<b>\$113.29</b>	<b>\$2.54</b>	<b>3.03%</b>	<b>\$1.04</b>	<b>4.18%</b>
<b>High</b>			<b>\$762.00</b>	<b>\$7.50</b>	<b>5.45%</b>	<b>\$3.30</b>	<b>7.27%</b>
<b>Low</b>			<b>\$20.00</b>	<b>\$0.50</b>	<b>0.98%</b>	<b>\$0.28</b>	<b>1.18%</b>

**Note:** (1) Delaware cases since 2022 with a purchase price of \$20M or greater